

A large, abstract yellow shape with a white cutout on the left side. The background is filled with a repeating pattern of the year '2009' in a lighter yellow color. The year '2009' is also printed in large white letters in the center of the shape. There are several white dots of varying sizes scattered across the yellow area.

2009

**Occupational Therapy Australia Ltd.**  
**2009 ANNUAL REPORT**



**Peta Raison**  
President  
Occupational Therapy  
Australia Ltd.

## PRESIDENTS REPORT

It is only a very short time since we have moved to Occupational Therapy Australia Limited [OTAL]. The National Office and the Board Directors had hoped that we may have been able to extend our time as interim Board Members, of OTAL, until the AGM in 2011, allowing time to consolidate, however ASIC have requested we have our AGM in 2010.

The company name of OTAL has been registered but it has only been since the successful vote to move to a single entity that we have been "operating".

We are in a transitional phase until January 2011. There have been a number of regular meetings involving the States and Territories to manage the concerns and logistics which will arise with the moving of assets and members across to the new single entity. These will continue and a big

thank you to all those involved for their professional attitude to assist with the change.

OTAL, with contribution from members, has been working on the 'Helping Children with Autism' package which will be delivered across Australia in 2010. The package will be an invaluable resource for families, carers, health professionals and OTs. Congratulations to all those involved.

The National Advisory Committee has been set up and are looking forward to their new roles.

The ACT and Tasmania will be the first to move across to the single entity and will commence as a Divisional Council within these States and Territories with support from the National Office.

Naturally there are teething problems but we are working through the issues as they arise and if we all continue to have honest and open dialogue we have all done our best for the

association during this period. Other projects on the agenda are continuing to work collaboratively with COTRB looking at the requirements for National Registration which will be coming on board in 2012. A very exciting time. The opportunities are also being explored for National Interest groups and communities of practice.

I would like to take the opportunity to thank all the members who have put up their hands to assist OTAL in a number of different groups and focus meetings. It is rewarding to see that the passion to be involved, share resources and make changes around the nation is something that many members believe is an important role.

Sincere thanks to all those who have supported me in my role as President of the Board of OTAL and I will continue to work towards a strong and professional peak body for Occupational Therapy as a whole.



**Ron Hunt**  
Chief Executive Officer  
Occupational Therapy  
Australia Ltd.

## CHIEF EXECUTIVES REPORT

Welcome to the first Annual Report of the new entity Occupational Therapy Australia Limited [OTAL], albeit after only one months operation.

The outlook is an exciting one, offering exciting synergies across the nation for the profession to work more collaboratively, act as a more influential lobby group by speaking with a pre-eminent professional voice and productively sharing knowledge, resources, skills, ideas and energy.

Members can be confident that OTAL will develop and advocate dynamic and responsible policies that will include their active involvement and participation.

The union is not yet complete however as it will be essential for each Member Association to make the necessary arrangements for their State/Territory to join the same single entity and combine both State and National resources.

During this transition process OTAL has, with minimal disruption to the provision of services to members, continued to provide OT AUSTRALIA members their membership privileges into the new entity.

OTAL would be in no position to launch its operations so soon after our formation in November 2009 were it not for the solid foundations built by the people before us.

I must acknowledge the support I received from the President, Council, Executives and staff during a challenging year that has seen OT

AUSTRALIA and Occupational Therapy Australia achieve this significant milestone. Thank you for your contribution and dedication to the association and for playing a part in shaping its future.

I look forward to 2010 and working with the OTAL Board in delivering on our strategic areas of addressing issues and seeking to achieve results in professional development, lobbying and representation, practice standards, research, information, communications and relationships .

## INCOME STATEMENT

FOR THE YEAR ENDED 31 DECEMBER 2009

	2009	2008
	\$	\$
<b>REVENUE</b>	76,209	-
<b>LESS EXPENDITURE</b>		
EMPLOYEE BENEFITS	[60,181]	-
REPAIRS & MAINTENANCE	[ 1,413]	-
FUEL, LIGHT & POWER EXPENSE	[ 225]	-
AUDIT, LEGAL & CONSULTANCE EXPENSE	[18,848]	[ 500]
PRODUCTION EXPENSES	[33,198]	-
MARKETING EXPENSES	[15,422]	-
ADMINISTRATION EXPENSES	[ 8,308]	-
OTHER EXPENSES	[ 1,915]	-
<b>[DEFICIT] FOR THE YEAR</b>	<b>[63,302]</b>	<b>[ 500]</b>

## BALANCE SHEET

FOR THE YEAR ENDED 31 DECEMBER 2009

	2009	2008
	\$	\$
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
CASH & CASH EQUIVALENTS	[60,181]	-
TRADE & OTHER RECEIVABLES	[ 1,413]	-
<b>TOTAL CURRENT ASSETS</b>		
<b>TOTAL ASSETS</b>		
<b>CURRENT LIABILITIES</b>		
TRADE & OTHER PAYABLES	[ 1,413]	-
BORROWINGS	[60,181]	-
<b>TOTAL CURRENT LIABILITIES</b>		
<b>TOTAL LIABILITIES</b>		
<b>NET ASSETS</b>		
<b>FUNDS</b>		
ACCUMULATED DEFICITS	[ 1,413]	-
<b>DEFICIENCY IN TOTAL FUNDS</b>	<b>[63,302]</b>	<b>[ 500]</b>

## FINANCIALS



**Amanda Bladen**  
Vice President - Finance  
OT AUSTRALIA

The OT AUSTRALIA National Office ceased operating on the 28th November 2009, in compliance with the member vote to move to a single national entity.

David Solomon of the accounting firm deVries Tayeh was appointed as the liquidator of the organisation trading as the Australian Association of Occupational Therapists Incorporated.

This report therefore incorporates the one month trading of Occupational Therapy Australia Limited [OTAL].

The balance sheet for OTAL is still in a transaction period as the ASIC wind up process has not been finalised, with assets from OTA yet to roll in to the organisation.

The organisation had been operating for just a month at the time of this report, with memorandums of understanding being drawn up with State/Territory Member Associations to manage central service fees and other financial matters.